

Don't take any unnecessary risks.

← Lower risk
Typically lower rewards

Higher risk
Typically higher rewards →

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Read the Key Investor Information Document.

THIS IS A MANDATORY ANNOUNCEMENT

Triodos Future Generations Fund

Investing to ensure a thriving future for children

November 2024
For professional investors only

In support of UNICEF

This is a marketing communication. Please refer to the prospectus and the PRIIPs KID of Triodos Future Generations Fund before making any final investment decisions. A summary of investor rights in English can be found [here](#). The value of your investment can fluctuate because of the investment policy. Triodos Future Generations Fund is managed by Triodos Investment Management. Triodos Investment Management holds a license as alternative investment fund manager and UCITS manager and is under the supervision of the Autoriteit Financiële Markten and De Nederlandsche Bank in the Netherlands. Triodos Investment Management may decide to stop the marketing of its collective investment schemes in your country. Please see full disclaimer on page 15.

Content

How to invest in the wellbeing of children

Stewardship on child wellbeing

Triodos Future Generations Fund

Impact investing through global listed small- and mid-cap companies that contribute to child prosperity

Top 3 SDGs contributed to:



Investing to ensure a thriving future for children

Triple impact

- Impact equities portfolio focused child welfare
- Triodos IM donation to UNICEF
- Co-operation with UNICEF to amplify the voice of children in the asset management world

Five themes

- Health and survival
- Access to education
- Protection from violence and exploitation
- Access to basic needs: safe and clean environment
- Equal opportunity and inclusion

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The strategy of Triodos Future Generations Fund is inspired by the five areas related to children’s rights and well-being outlined in UNICEF’s Strategic Plan.

UNICEF strategic plan 2022 – 2025 establishes 5 goal areas

Realising the rights of every child, including adolescents, especially the most excluded

Every child survives and thrives, with access to nutritious diets, quality health care, nurturing practices and essential supplies



Every child learns and acquires skills for the future



Every child is protected from violence, exploitation, abuse, neglect and harmful practices



Every child has access to water, sanitation and hygiene and lives in a safe and sustainable climate and environment



Every child has access to inclusive social protection and lives free from poverty.

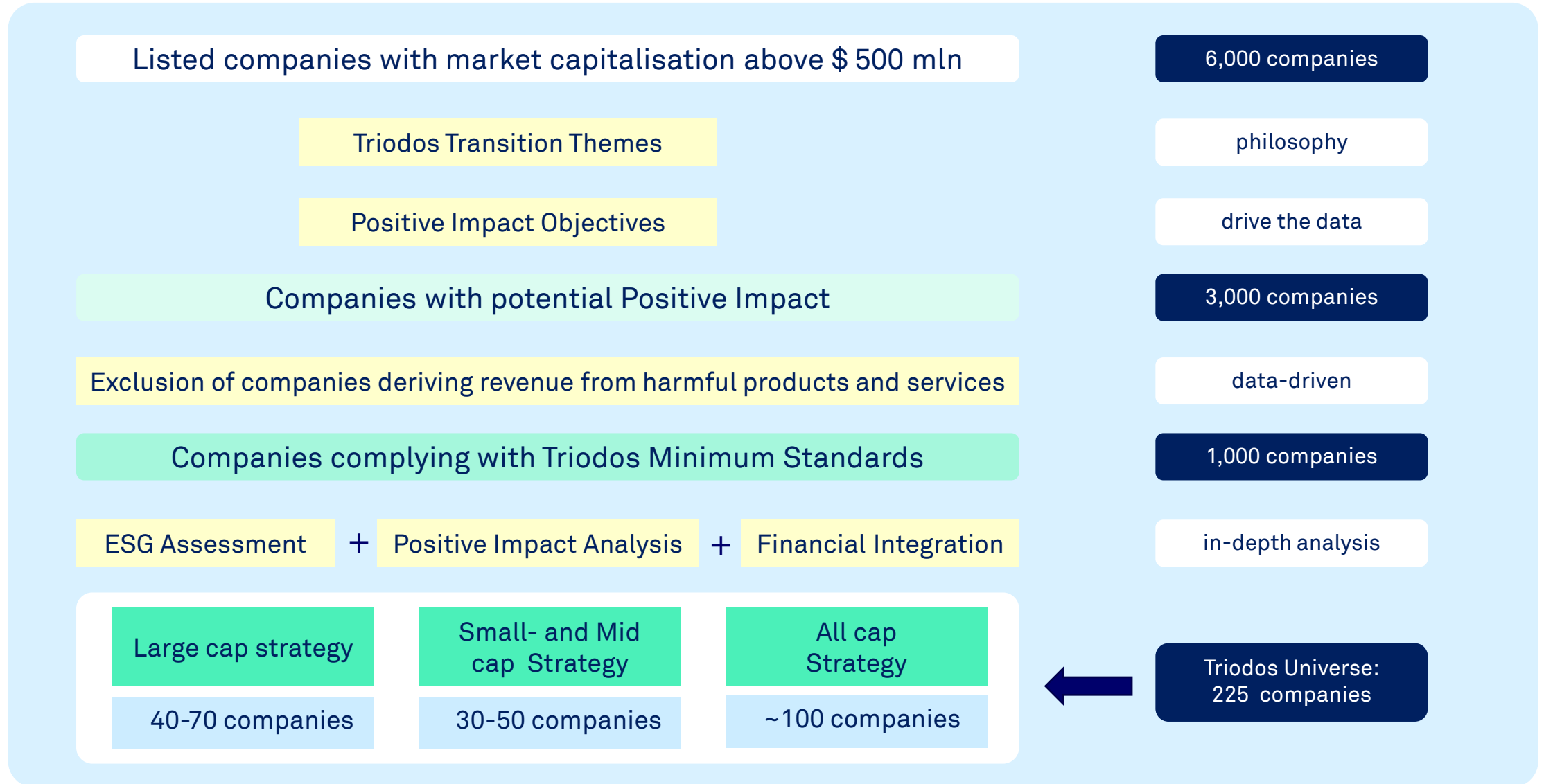


These are the SDGs most directly related to children’s well-being”. Other SDGs are also indirectly achieved through those themes.

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Screening for impact

Not data-driven, but we drive the data



Positive impact - Triodos Future Generations Fund

TOTAL IMPACT

Triodos Future Generations Fund	78.2%
Minimum	50.0%
Benchmark	34.7%

TRANSITION THEMES

HEALTH & SURVIVAL	48.7%
EDUCATION	10.8%
PROTECTION	4.4%
ACCESS TO BASIC NEEDS	15.3%
EQUAL OPPORTUNITY & INCLUSION	10.7%

IMPACT OBJECTIVES

Food Security
Sustainable agriculture & food
Health care
Healthy lifestyle
Sustainable agriculture & forestry
Education
Safety & security
Sustainable water & waste water management
Green buildings
Circular Economy
Preserving ecosystems
Pollution prevention & control
Clean transport
Energy efficiency
Renewable energy
Access to communication
Access to finance
Affordable housing
Socio-economic advancement & empowerment

- Social objective
- Environmental objective



Health and survival

Access to affordable healthy food and (health) care is key to child wellbeing.

Almost 13,800 children under the age of 5 die daily, mostly from preventable causes. In addition, malnutrition, limited access to care and unsustainable agricultural practices limit the chances of children to survive and thrive.

Solutions

- Products that contribute to better nutrition at reasonable prices
- Care that's focused on children specifically, as their needs differ from the ones of adults
- More plant-based food, organic farming and so on

SDGs linked to children's well-being



Investments in the food and healthcare sector.

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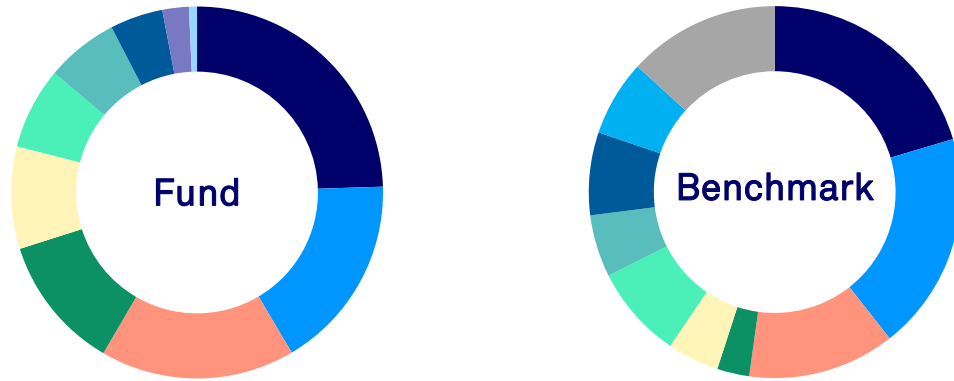
OrthoPediatrics®
Leading Innovation in Pediatric Orthopedics

A COMO

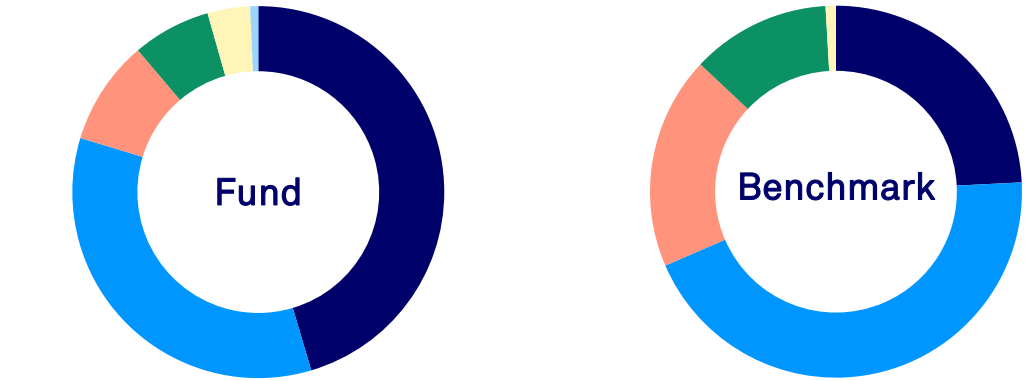
Global, well-diversified impact portfolio

Balanced factor exposure

Breakdown per sector



Breakdown per region



Sector	NAV	Benchmark
Health Care	24.5%	20.4%
Consumer Staples	17.0%	19.0%
Industrials	16.9%	12.8%
Consumer Discretionary	11.7%	2.8%
Communication Services	8.9%	4.5%
Information Technology	7.1%	8.1%
Materials	6.3%	5.4%
Utilities	4.6%	7.2%
Real Estate	2.3%	0.0%
Energy	0.0%	6.6%
Financials	0.0%	13.2%
Liquidities	0.7%	0.0%

Region	Portfolio	Benchmark
Europe	45.4%	24.2%
United States	34.3%	44.3%
Rest of the World	9.1%	18.5%
Japan	6.8%	12.1%
Emerging markets	3.7%	0.9%
Liquidities	0.7%	0.0%

Source: Triodos Investment Management , 31 October 2024
 Benchmark MSCI World Impact ESG Select Children's Rights Index.

Stewardship on child wellbeing

Support to UNICEF programmes

Triodos IM donates the equivalent of 0.10% per annum of the fund's NAV to UNICEF's programmes, such as the *Building Bricks for the Future* project in Côte d'Ivoire

The voluntary donation from Triodos IM will not affect the performance of the fund for investors.

Collaborate to amplify the voice of children and further their rights within the assets management world

Building on UNICEF's Children Rights and Business Principles, and on UNICEF's *Tool for Investors on Integrating Children's Rights into ESG Assessment*, Triodos IM and UNICEF will jointly engage to:

- Provide inspiration other asset managers and investors to consider children's rights within their investment decision-making (**influencing**);
- Develop a practical example of what integration of children's rights into investment decision-making processes entails and what this can achieve to improve investor ESG practices (**proof of concept**);
- Develop, together with other key stakeholders, learnings and knowledge on practical implications, challenges and lessons learned in implementing children's rights more holistically in ESG assessments (**thought leadership**)

Process examples

Stewardship



Family Friendly
working policies

Selection



Applying
WHO code

Selection



Responsible
Marketing

Selection



Harmful
content

The Good Ancestor

HOW TO THINK LONG TERM
IN A SHORT-TERM WORLD

Roman Krznaric



'This is the book our children's
children will thank us for reading'

THE EDGE, U2

Inspired? Get in touch!



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Today's

global

challenges

need impact

investing



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